

International Private Client Section Conference

*Clear and present
danger: the do's and
don'ts on international
private client*

19 March 2013, The Law Society, London



Principal sponsor:



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Why attend

This one day programme will consist of an in-depth examination by a representative group of lawyers from various jurisdictions covering:

- international private client crossing
- international marketing
- client management
- progression to exchange of information.

Case studies, panel discussions and networking with expert leading practitioners will give delegates an interactive, experience driven, learning opportunity in order to grasp the growing and changing trends in international private client.

A glossary of terms and factsheet for each jurisdiction will be given to delegates at the conference.

Who should attend

Solicitors and professionals involved in advising private clients and trustees.



Programme

09.00 - 09.30	Registration and refreshments
09.30 - 09.40	Welcome
09.40 - 10.00	Opening remarks Speaker: Dawn Goodman, Withers LLP
10.00 - 11.00	Probate in other jurisdictions Problems of international private law and planning techniques for the transfer at death of assets located in different jurisdictions. Customary versus statutory successions. Beneficiaries, executors, administrators and their legal advisers often have difficulties obtaining the power to dispose of the banks accounts, movable property or real estate of a deceased in foreign jurisdictions. The speakers will examine: <ul style="list-style-type: none">• what procedures or proof is needed in order to obtain the power to dispose of the assets located in a selection of common law and civil law jurisdictions• the basic planning techniques available to avoid lengthy and costly procedures• advantages and disadvantages of multiple wills• establishment of trusts or legal entities to hold assets• succession systems• probate procedures for winding up estates. Chair: Penelope Reed QC, 5 Stone Buildings France: TBC Germany: Jan-Hendrik Frank, WF Frank & Collegen Italy: Andrew Paton, De Berti Jacchia Franchini Forlani Spain: Alvaro Aznar, Alberto Perez Cedillo Spanish Lawyers and Solicitors United States: Suzanne Reismann, Law Offices of Suzanne Reismann
11.00 - 11.15	Refreshments, networking and exhibition
11.15 - 12.15	Cross border trust planning The panel will explore the use of foreign trusts by residents of jurisdictions some of which may not have a domestic trust or comparable domestic institution. The panellists will discuss current practice and the uncertainties that they may create in a number of jurisdictions, including; France, Italy, Spain and the US. Chair: Marcus Dearle, Withers LLP Hong Kong France: TBC Germany: Jan-Hendrik Frank, WF Frank & Collegen Italy: Andrew Paton, De Berti Jacchia Franchini Forlani Spain: Alvaro Aznar, Alberto Perez Cedillo Spanish Lawyers and Solicitors United States: Suzanne Reismann, Law Offices of Suzanne Reismann
12.15 - 13.15	International will drafting with a focus on assets that pass outside the will Many clients consider drawing a will a cheap, cheerful and insignificant task for an international lawyer to carry out. The speakers will use real examples to show how complex will drafting can be and the difficulties that can arise to in relation to: <ul style="list-style-type: none">• proper consideration of assets• claim that may be made against a client, whether matrimonial, beneficiaries or common creditors• the impact of a change in circumstances such as death, divorce or change of domicile• drafting to take into account tax considerations• the making of gifts during a person's life including gifts to trusts and other vehicles. Speakers: Victoria Gonzalez, Messrs John Venn and Sons and Jo Summers, PWT Advice

13.15 - 14.15	Lunch, networking and exhibition
14.15 - 15.15	Up close and personal Delegates can choose to attend any of the following small sessions: France: TBC Germany: Jan-Hendrik Frank, WF Frank & Collegen Italy: Andrew Paton, De Berti Jacchia Franchini Forlani Spain: Alvaro Aznar, Alberto Perez Cedillo Spanish Lawyers and Solicitors United States: Suzanne Reismann, Law Offices of Suzanne Reismann
15.15 - 15.30	Refreshments, networking and exhibition
15.30 - 16.30	Go above and beyond: the lawyers guide to handling international private clients This session will break down the essential elements of representing your international client including: <ul style="list-style-type: none">• how to handle existing private clients in different jurisdictions• how to be sure you get paid and comply with any foreign professional conduct regulations• what if your client is up to no good? Speaker: Terence Bennett, Charles Russell LLP
16.30 - 16.45	Closing remarks
16.45 - 17.30	Networking reception

Programme subject to change.

Early booking deadline: 19 February 2013

Interested in sponsoring this event?

Contact: David McKeever on +44 (0)20 7316 5598 or david.mckeever@lawsociety.org.uk or Quincy Takyi on +44 (0)20 7841 5583 or quincy.takyi@lawsociety.org.uk

Interested in exhibiting at this event?

Contact: Claire Marsh on +44 (0)20 7320 5848 or claire.marsh@lawsociety.org.uk

Other events of interest

- Private Client Section Regional Seminars, various dates and locations
- Annual Private Client Section Conference, 5 July 2013, London
- Private Client Section Practical Skills Workshop, October 2013, Manchester



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For enquiries, please telephone +44 (0)20 7316 5700 or email events@lawsociety.org.uk

To book and pay

Online

To register for this event online, please visit www.lawsociety.org.uk/events. Select the event you want to attend and click on the 'register now' tab. You can pay by credit card or cheque. If you pay by credit card, your booking will be confirmed immediately. If you reserve a place online and elect to pay by cheque, this must be received within two weeks.

By post

To register please complete the form below in CAPITAL LETTERS and return it with a cheque made payable to The Law Society, to: Events Team, The Law Society, 113 Chancery Lane, London WC2A 1PL, DX 56 Lon/Chancery Ln

Please note: bookings for this event cannot be taken over the phone.

One name per form please (you may photocopy this form).

Title: _____ First name: _____ Surname: _____

Position: _____

Organisation: _____

Company VAT registration number: _____

Address: _____

Postcode: _____

Tel: _____ Fax: _____

DX: _____ Email: _____

Delegate places are limited. If you are unable to attend, please e-mail events@lawsociety.org.uk / telephone +44 (0)20 7316 5700 so we can allocate your place to someone on the waiting list.

Registration fee

Registration fee before
and on 19 February 2013:

Registration fee after
19 February 2013:

Member of Section	£250 + VAT = £300	£300 + VAT = £360
Membership number		
PC holder	£295 + VAT = £354	£345 + VAT = £414
Non PC holder	£395 + VAT = £474	£445 + VAT = £534
PC holder working for NFP*	£195 + VAT = £234	£245 + VAT = £294
Charity registration number		

Joining instructions will be sent by email two weeks before the event. VAT is charged at 20 %

Access, dietary or other requirements:

Please advise if you have any additional requirements: _____

Delegates will be given a list of all delegate names. If you do not want your name to be published on the list, please tick this box

Office Use:

MK03 – LB101 – E13040

You might also be interested in:

The Solicitor's Handbook 2013

Andrew Hopper QC and Gregory Treverton-Jones QC

The Solicitor's Handbook 2013 offers a comprehensive yet user-friendly guide to the regulatory maze that governs the conduct of solicitors.

In addition to the SRA Code of Conduct, this essential Handbook covers the Accounts Rules, financial services regulation, money laundering requirements and ABS regulations.

It also usefully sets out the extent of the regulator's powers and describes the practical workings of the regulatory and disciplinary processes, as well as the relevant rights of appeal and review.

The Handbook takes into account all of the significant regulatory changes that have been introduced since October 2011.

This invaluable resource includes expert commentary from leading practitioners in the field on every aspect of the regulation of solicitors, which will help you ensure compliance within your firm.

Also available as an e-book.

January 2013, 704 pages, paperback, 978 1 907698 57 6.

£79.95

To order your copy visit www.lawsociety.org.uk/bookshop or call 0870 850 1422.

Terms and Conditions

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2. If you have any special dietary requirements you must give us written notice at least 10 working days before the event and a supplement may be payable for special dietary requests.
3. Full payment is required unless you give written notice of cancellation at least 10 working days before the event, in which case you will be refunded the registration fee less an administration charge of 20%. If you cancel your place prior to payment, you are still required to pay either 20% administration fee or full cost dependant on the time of cancellation.
4. You may substitute a colleague without charge, provided you confirm their full name in writing before the day of the event.
5. The delegate and the firm/organisation are jointly and severally liable for payment of the fees due.
6. The Law Society can accept no liability for any loss suffered by any person acting or refraining from action as a result of the material delivered during or in connection with the event.
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The Law Society

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